

Name of the Issue: Computer Age Management Services Limited

Updated on May 2023

1	<b>Type of Issue</b>	Initial Public Offer
2	<b>Issue Size (Rs. Mn)</b>	22,421.05*

\*Source: Prospectus

**3 Grade of issue along with name of the rating agency**

<b>Name</b>	NA
<b>Grade</b>	NA

4	<b>Subscription Level (Number of times)</b>	46.4974*
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\* Figure is after technical rejections

Source: Basis of allotment

**5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment **	18.60%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2020)	48.40%
(iii) at the end of 1st FY (March 31, 2021)	48.02%
(iv) at the end of 2nd FY (March 31, 2022)	43.66%
(v) at the end of 3rd FY (March 31, 2023)	47.87%

\*\*Basis of Allotment (excluding pre-issue QIB holding)

**6 Financials of the issuer**

Parameters	(Rs. Million)		
	1st FY (March 31,2021)	2nd FY (March 31,2022)	3rd FY (March 31,2023)
Income from operations	7,054.96	9,096.68	9,718.27
Net Profit for the period	2,052.91	2,869.47	2,846.34
Paid-up equity share capital	487.91	489.04	489.94
Reserves excluding revaluation reserves	4,670.81	5,987.34	7,327.31

**7 Trading Status**

The equity shares of Computer Age Management Services Limited are listed on BSE Limited ("BSE")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	Frequently Traded <sup>#</sup>
(ii) at the end of 2nd FY (March 31, 2022)	Frequently Traded <sup>#</sup>
(iii) at the end of 3rd FY (March 31, 2023)	Frequently Traded <sup>#</sup>

<sup>#</sup> Frequently Traded if the total number of shares traded on either of BSE or NSE in the financial year is equal to or greater than 10% of the total shares outstanding as at end of the relevant FY

Source: Stock exchange data.

**8 Change in Directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2021)	N.A.	N.A.
(ii) at the end of 2nd FY (March 31, 2022)	Zubin Soli Dubash	Resigned
	Sandeep Kagz	Appointed
(iii) at the end of 3rd FY (March 31, 2023)	N.A.	N.A.

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) As disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

**11 Comments of monitoring agency, if applicable**

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

**12 Pricing Data**

Designated Stock Exchange	BSE
Issue Price (Rs.)	1230.00
Listing Date	1-Oct-20

Price parameters	At close of listing day- October 1, 2020	Close of 30th calendar day from listing day (2)	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue ( 31st March, 2021)		
				Closing price	High (During FY)	Low (During FY)
Market Price*	1,401.60	1,297.95	1,839.15	1,852.70	2,039.95	1,260.00
Sensex*	38,697.05	39,614.07	47,613.08	49,509.15	52,516.76	27,500.79
Price parameters	As at the end of the 2nd FY after the listing of the issue ( 31st March, 2022)			As at the end of the 3rd FY after the listing of the issue ( 31st March, 2023)		
	Closing price	High	Low	Closing price	High	Low
Market Price	2,314.2	4,064.0	1,772.7	2,031.90	2,689.00	2,002.10
Sensex*	58,568.5	62,245.4	47,204.5	58,991.52	63,583.07	50,921.22

\* Being index of BSE, the designated stock exchange; source [www.bseindia.com](http://www.bseindia.com)

30th calendar day shall be taken as listing date plus 29 calendar days. Where the 30th day is a holiday the immediately preceding trading day shall be considered

## 13 Basis for Issue Price

Accounting ratio	As disclosed in offer document, at the end of FY 2020	At the end of 1st FY (March 31, 2021)	At the end of 2nd FY (March 31, 2022)	At the end of 3rd FY (March 31, 2023)	
	<b>Company</b>				
EPS (Basic)	Consolidated	35.57	42.08	58.73	57.88
	<b>Peer Group &amp; Industry Avg</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
	<b>Company</b>				
P/E	Consolidated	39.40	44.03	39.40	35.09
	<b>Peer Group &amp; Industry Avg</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
	<b>Company</b>				
RoNW	Consolidated	32.13%	39.80%	44.31%	36.38%
	<b>Peer Group &amp; Industry Avg</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
	<b>Company</b>				
NAV per share	Consolidated	110.71	105.73	132.43	159.71
	<b>Peer Group &amp; Industry Avg</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>

Notes

Source : Thomson

## 14 Any other material information

Particulars	Date
M. Somasundaram - retired as CFO	July 31, 2021
S.R. Ramcharan appointed as CFO	August 1, 2021
Abhishek Mishra - resigned as Chief Executive Officer	August 23, 2021
Neeraj Lal - resigned as Chief Risk Officer	October 28, 2021

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com)