

Name of the Issue: One97 Communications Limited

Updated on October 2023

1 Type of Issue	Initial Public Offer
2 Issue Size (Rs. Mn)*	1,83,000.00

*Source: Prospectus

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) 1.95*

*Before technical rejections

Source: Minutes for basis of allotment

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment November 15, 2021**	11.20%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	10.42%
(iii) at the end of 1st FY (March 31, 2022)	5.49%
(iv) at the end of 2nd FY (March 31, 2023)	3.19%
(v) at the end of 3rd FY (March 31, 2024)*	N.A.

**Basis of Allotment (excluding pre-issue QIB holding)

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31, 2022)	2nd FY (March 31, 2023)	3rd FY (March 31, 2024)*
Income from operations	49,742	79,903	Not Available
Net Profit for the period	(23,964)	(17,765)	Not Available
Paid-up equity share capital	649	634	Not Available
Reserves excluding revaluation reserves	1,40,867	1,29,280	Not Available

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of One97 Communications Limited are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited. The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available

*Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	Munish Ravindra Verma , Vikas Agnihotri	Resigned
(ii) at the end of 2nd FY (March 31, 2023)	Rajendra Nalam	Appointed
	Deepankar Sanwalka	Resigned
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available	

*Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document Not applicable as 100% offer for sale
- (ii) Actual implementation
- (iii) Reasons for delay in implementation, if any

10 Status of utilization of issue proceeds

i) As disclosed in the Offer Document

	Amount proposed to be financed from Net Proceeds	Estimated Utilization of Net Proceeds in Fiscal 2022
Growing and strengthening our Paytm ecosystem, including through acquisition and retention of consumers and merchants and providing them with greater access to technology and financial services	43,000	Uptill FY 2027
Investing in new business initiatives, acquisitions and strategic partnerships	20,000	Uptill FY 2027
General Corporate Purposes	18,134	18,134
Total Net Proceeds	81,134.00	18,134.00

ii) Actual utilisation

(Rs. In Millions)

	Amount as proposed in Offer document	Total utilised as on September 30, 2023
Growing and strengthening our Paytm ecosystem, including through acquisition and retention of consumers and merchants and providing them with greater access to technology and financial services	43,000	3,334.00
Investing in new business initiatives, acquisitions and strategic partnerships	20,000	20,000.00
General Corporate Purposes	18,134	5,166.00
Total Net Proceeds	81,134.00	28,500.00

iii) Reasons for deviation if any

Not applicable

11 Comments of monitoring agency, if applicable

(1) Information shall be updated in due course

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	2150.00
Listing Date	18-Nov-21

Price parameters	At close of listing day- November 18, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2022)		
				Closing price	High (During FY)	Low (During FY)
Market Price	1,564.15	1,321.90	851.70	528.20	1,961.50	520.00
Sensex	59,636.01	57,011.74	58,142.00	58,568.51	59,636.01	57,684.82
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2023)			As at the end of the 3rd FY after the listing of the issue (31st March, 2024) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	637.00	844.40	439.60	Not Available	Not Available	Not Available
Sensex	58,991.52	63,583.07	50,921.22	Not Available	Not Available	Not Available

Sectoral Index

Not comparable to any of the available sectoral indices

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

(1) Will be updated in due course

13 Basis for Issue Price

Accounting ratio	Face Value (Rs.)	As disclosed in offer document	At the end of 1st FY (March 31, 2022)	At the end of 1st FY (March 31, 2023)	At the end of 1st FY (March 31, 2024)
	Company	1.00			
EPS (Basic)	<i>Consolidated</i>		-28.00	-38.00	-27.00
	Peer Group		<i>No Peers available</i>		
	Industry average		NA	NA	NA
	Company	1.00			
P/E	<i>Consolidated</i>		Not Available	Not Available	-23.59
	Peer Group		<i>No Peers available</i>		
	Industry average		<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>
	Company	₹ 1.00			
NAV per share	<i>Consolidated</i>		104.00	217.86	200.20
	Peer Group		<i>No Peers available</i>		
	Industry Avg		<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>

(1) Basic EPS = Restated consolidated profit/(loss) for the year/period attributable to equity holders of the Company divided by Weighted average number of equity shares outstanding during the year/period, excluding treasury shares

(2) P/E ratio is not ascertainable as the EPS is negative

(3) Return on Net Worth (%) = Restated loss for the year/period attributable to equity shareholders of the Company divided by net worth.

(4) Net Asset Value per equity share represents net worth as at the end of the respective period divided by the number of Equity Shares outstanding at the end of the respective period, excluding treasury shares

14 Any other material information

Particulars	Date
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For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com