

# Financial Year 2017-18

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|  <p><b>राष्ट्रीय आवास बैंक</b><br/>NATIONAL HOUSING BANK</p> <p><b>INR 20,000 Mn</b></p> <p>Arranger for Private Placement of NCD</p> <p><b>March 2018</b></p> |  <p><b>SANGHI CEMENT</b></p> <p><b>INR 2,560 Mn</b></p> <p>Arranger for Private Placement of NCD</p> <p><b>March 2018</b></p>                           |  <p><b>DEN</b></p> <p><b>INR 2,000 Mn</b></p> <p>Rupee Term Loan</p> <p><b>March 2018</b></p>  |  <p><b>edf</b><br/>energies nouvelles</p> <p><b>INR 4,320 Mn</b></p> <p>Rupee Term Loan<br/>Mandated Lead Arranger</p> <p><b>March 2018</b></p>              |  <p><b>M+</b><br/>SOLAR</p> <p><b>INR 4,940 Mn</b></p> <p>Rupee Term Loan</p> <p><b>March 2018</b></p>                             |  <p><b>PNC</b></p> <p><b>INR 1,382 Mn</b></p> <p>Re-financing of NHA1 Annuity Project</p> <p><b>March 2018</b></p>                    |
|  <p><b>SEVEN ISLANDS</b></p> <p><b>INR 1,500 Mn</b></p> <p>Rupee Term Loan</p> <p><b>March 2018</b></p>   |  <p><b>CK BIRLA GROUP</b><br/><b>ORIENT PAPER</b></p> <p>Demerger of Consumer Electrical Business<br/>Financial Advisor</p> <p><b>February 2018</b></p> |  <p><b>TATA STEEL</b></p> <p><b>INR 1,28,000 Mn</b></p> <p>Rights Issue<br/>Co-Lead Manager</p> <p><b>February 2018</b></p>            |  <p><b>H.G. INFRA ENGG. LTD.</b><br/>WE MAKE PEOPLE MOVE.</p> <p><b>INR 4,620 Mn</b></p> <p>Initial Public Offering<br/>BRLM</p> <p><b>February 2018</b></p> |  <p><b>Bharat Petroleum</b></p> <p><b>INR 1,000 Mn</b></p> <p>Arranger for Private Placement of NCD</p> <p><b>January 2018</b></p> |  <p><b>MM Forgings</b></p> <p><b>INR 1,500 Mn</b></p> <p>Rupee Term Loan</p> <p><b>January 2018</b></p>                               |
|  <p><b>SANGHI CEMENT</b></p> <p><b>INR 4,000 Mn</b></p> <p>QIP<br/>BRLM</p> <p><b>January 2018</b></p>   |  <p><b>WONDER CEMENT</b><br/>EK PERFECT SHURUJAT</p> <p><b>INR 2,750 Mn</b></p> <p>Rupee Term Loan</p> <p><b>December 2017</b></p>                    |  <p><b>torrent PHARMA</b></p> <p><b>INR 10,000 Mn</b></p> <p>Rupee Term Loan<br/>Acquisition Funding</p> <p><b>December 2017</b></p> | <p>Reengus Sikar Expressway Limited</p> <p><b>INR 1,352 Mn</b></p> <p>Arranger for Private Placement of NCD</p> <p><b>December 2017</b></p>   |  <p><b>VELANKANI</b></p> <p><b>INR 4,500 Mn</b></p> <p>Rupee Term Loan</p> <p><b>December 2017</b></p>                           |  <p><b>Century Textiles &amp; Industries Ltd.</b></p> <p><b>INR 1,500 Mn</b></p> <p>Rupee Term Loan</p> <p><b>December 2017</b></p> |

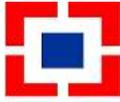
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|  <p><b>TATA POWER</b></p> <p>INR 4,000 Mn</p> <p>Arranger for Private Placement of NCD</p> <p>November 2017</p>               |  <p><b>UltraTech CEMENT</b><br/>The Engineer's Choice</p> <p>INR 40,000 Mn</p> <p>Rupee Term Loan</p> <p>November 2017</p>                                 |  <p><b>N-PCL</b></p> <p>INR 5,150 Mn</p> <p>Rupee Term Loan</p> <p>November 2017</p>   |  <p><b>INDIA</b></p> <p>INR 24,820 Mn</p> <p>Rupee Term Loan</p> <p>November 2017</p>   |  <p><b>HDFC Life</b></p> <p>INR 86,950 Mn</p> <p>Initial Public Offering BRLM</p> <p>November 2017</p>  |  <p><b>AVAADA</b></p> <p>INR 1,898 Mn</p> <p>Rupee Term Loan Joint Lead Arranger</p> <p>October 2017</p> |
|  <p><b>M+ SOLAR</b></p> <p>INR 1,280 Mn</p> <p>Rupee Term Loan</p> <p>October 2017</p>  |  <p><b>Sadbhav</b><br/>TODAY FOR TOMORROW</p> <p>INR 4,270 Mn</p> <p>Rupee Term Loan Sole Mandated Lead Arranger &amp; Underwriter</p> <p>October 2017</p> |  <p><b>BAGMANE</b></p> <p>INR 2,850 Mn</p> <p>Rupee Term Loan</p> <p>October 2017</p>  |  <p><b>ARVIND</b></p> <p>INR 2,000 Mn</p> <p>Arranger for Private Placement of NCD</p> <p>September 2017</p>                          |  <p><b>Goody   PROPERTIES</b></p> <p>INR 5,000 Mn</p> <p>Arranger for Private Placement of NCD</p> <p>September 2017</p>                                    |  <p><b>Mall of Amritsar</b></p> <p>INR 1,350 Mn</p> <p>Rupee Term Loan</p> <p>September 2017</p>         |
|  <p><b>adani</b><br/>Renewables</p> <p>INR 4,400 Mn</p> <p>Rupee Term Loan Mandated Lead Arranger</p> <p>September 2017</p> |  <p><b>Sadbhav</b><br/>TODAY FOR TOMORROW</p> <p>INR 2,400 Mn</p> <p>Re-financing</p> <p>September 2017</p>  |  <p><b>Reliance</b><br/>Utilities And Power Private Limited</p> <p>INR 10,000 Mn</p> <p>Arranger for Private Placement of NCD</p> <p>August 2017</p> |  <p><b>SANGHI CEMENT</b><br/>Turning Dreams into Concrete Reality</p> <p>INR 1,500 Mn</p> <p>Rupee Term Loan</p> <p>August 2017</p> |  <p><b>MONTECARLO</b><br/>Born to Achieve</p> <p>INR 5,300 Mn</p> <p>Rupee Term Loan Sole Mandated Lead Arranger &amp; Underwriter</p> <p>August 2017</p> |  <p><b>VIRTUOUS RETAIL</b></p> <p>INR 1,400 Mn</p> <p>Rupee Term Loan</p> <p>August 2017</p>           |

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|  <p><b>KALYANI DEVELOPERS</b><br/>Building success...</p> <p><b>INR 3,300 Mn</b></p> <p>Rupee Term Loan</p> <p><b>August 2017</b></p> |  <p><b>OCL INDIA LIMITED</b></p> <p><b>INR 2,687 Mn</b></p> <p>Rupee Term Loan</p> <p><b>August 2017</b></p>                                     |  <p><b>KCC</b></p> <p><b>INR 1,800 Mn</b></p> <p>Rupee Term Loan<br/>Sole Mandated Lead Arranger &amp; Underwriter</p> <p><b>August 2017</b></p> |  <p><b>The Phoenix Mills Limited</b></p> <p><b>INR 3,000 Mn</b></p> <p>Rupee Term Loan</p> <p><b>July 2017</b></p>                     |  <p><b>GRIL®</b></p> <p><b>INR 2,580 Mn</b></p> <p>Rupee Term Loan<br/>Sole Mandated Lead Arranger &amp; Underwriter</p> <p><b>July 2017</b></p>                |  <p><b>ROHA</b><br/>A JJT Group company<br/>INNOVATING FOR YOU. WITH YOU.</p> <p><b>INR 875 Mn</b></p> <p>Rupee Term Loan<br/>Mandated Lead Arranger</p> <p><b>July 2017</b></p> |
|  <p><b>INR 2,000 Mn</b></p> <p>Rupee Term Loan<br/>Sole Lender</p> <p><b>July 2017</b></p>  |  <p><b>AU SMALL FINANCE BANK</b><br/>बचो करो करो</p> <p><b>INR 19,125 Mn</b></p> <p>Initial Public Offering<br/>BRLM</p> <p><b>June 2017</b></p> |  <p><b>Energon</b></p> <p><b>INR 4,750 Mn</b></p> <p>Rupee Term Loan<br/>Mandated Lead Arranger</p> <p><b>June 2017</b></p>                      |  <p><b>Sahyadri Hospitals</b></p> <p><b>INR 1,650 Mn</b></p> <p>Rupee Term Loan<br/>Mandated Lead Arranger</p> <p><b>June 2017</b></p> |  <p><b>GRIL®</b></p> <p><b>INR 9,920 Mn</b></p> <p>Rupee Term Loan<br/>Sole Mandated Lead Arranger &amp; Underwriter</p> <p><b>June 2017</b></p>                |  <p><b>SRF</b></p> <p><b>INR 3,000 Mn</b></p> <p>Arranger for<br/>Private Placement of NCD</p> <p><b>June 2017</b></p>   |
|  <p><b>indus TOWERS</b></p> <p><b>INR 16,000 Mn</b></p> <p>Rupee Term Loan</p> <p><b>May 2017</b></p>                               |  <p><b>TATA STEEL</b></p> <p><b>INR 15,000 Mn</b></p> <p>Rupee Term Loan</p> <p><b>May 2017</b></p>  |  <p><b>lemon tree HOTELS</b></p> <p><b>INR 1,000 Mn</b></p> <p>Rupee Term Loan</p> <p><b>May 2017</b></p>                                      |  <p><b>AARTI INDUSTRIES LIMITED</b></p> <p><b>INR 1,000 Mn</b></p> <p>Rupee Term Loan</p> <p><b>May 2017</b></p>                     |  <p><b>pnB Housing Finance Limited</b></p> <p><b>INR 17,100 Mn</b></p> <p>Arranger for<br/>Private Placement of NCD</p> <p><b>Multiple Issuances FY18</b></p> |  <p><b>kotak</b><br/>Kotak Mahindra Prime</p> <p><b>INR 26,640 Mn</b></p> <p>Arranger for<br/>Private Placement of NCD</p> <p><b>Multiple Issuances FY18</b></p>               |

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| <br><b>NABARD</b><br>INR 1,00,000 Mn<br>Arranger for Private Placement of NCD<br>Multiple Issuances FY18  | <br><b>HDFC BANK</b><br>INR 1,00,000 Mn<br>Arranger for Private Placement of NCD<br>Multiple Issuances FY18  | <br><b>आर ई सी REC</b><br>असीमित ऊर्जा, अनंत संभावनाएँ<br>Endless energy. Infinite possibilities.<br>INR 66,300 Mn<br>Arranger for Private Placement of NCD<br>Multiple Issuances FY18 | <br><b>LIC HOUSING FINANCE LTD</b><br>INR 62,300 Mn<br>Arranger for Private Placement of NCD<br>Multiple Issuances FY18 | <br><b>BAJAJ Bajaj FinServ Limited</b><br>INR 32,020 Mn<br>Arranger for Private Placement of NCD<br>Multiple Issuances FY18 | <br><b>HDB FINANCIAL SERVICES</b><br>INR 42,920 Mn<br>Arranger for Private Placement of NCD<br>Multiple Issuances FY18 |
| <br><b>HDFC HOUSING DEVELOPMENT FINANCE CORPORATION LTD.</b><br>INR 27,200 Mn<br>Arranger for Private Placement of NCD<br>Multiple Issuances FY18 | <br><b>SHRIRAM Commercial Vehicle Finance</b><br>GETS YOU GOING<br>INR 13,600 Mn<br>Arranger for Private Placement of NCD<br>Multiple Issuances FY18 |   |  |  |   |